



CAPITAL GRANTS PROGRAM GUIDELINES

Description of the Program

The Halifax County Convention & Visitors Bureau (Bureau) provides Capital Grant funds in three categories to foster community growth through tourism development projects. These funds have been established to stimulate economic growth by supporting non-profit visitor attractions of Halifax County in developing new visitor attractions or enhancing and restoring existing structures. Primary consideration will be given to those projects that have the greatest potential for positive economic impact for tourism. Highest priority will be given to those projects which promote travel from outside Halifax County which may generate overnight stays in our area accommodations. Funds will be granted for projects such as new bricks and mortar construction, existing building improvements, cultural and historical acquisitions, and conservation of artifacts. Funds awarded should be spent and reported by **June 30, 2027**.

The non-profit organization must keep the tourism-related asset open to the public for 156 days annually and for at least five years after grant funds are awarded.

The Bureau operates under the guidelines established by the General Assembly for the use of Occupancy Taxes, following the General Statutes 153A-155, which contain uniform **provisions for room occupancy taxes**.

Disbursement of Funds

Once the project is completed, the grantee will be required to submit invoices and copies of canceled checks to the Bureau staff for **reimbursement**. Grant funds **will not** be disbursed in advance of the completion of the project phase noted.

Eligibility

The Bureau does not fund for-profit agencies. All qualified agencies must be located within Halifax County, be a government body, or defined as those having **501(c)(3) designations** and meeting the legal requirements of the State of North Carolina and the Internal Revenue Service (IRS). Only one application per organization will be accepted in each fiscal year, July through June. Two agencies recognized as the organizers or partners of a capital project cannot apply for the same funding. All agencies that apply for funding must have been in operation for at least three (3) years prior to being considered for a grant award.

General Funding Assistance

A funding award in one year's budget is not a guarantee of future funding. Priority will be given to applications that most closely align with the Halifax County Convention & Visitors Bureau's (Bureau) priorities and mission to attract visitors that generate overnight rooms and economic impact in the County. The Bureau board reserves the right to authorize funding to qualified non-profit organizations at its sole discretion.

An application may not be considered if the application packet is incomplete or submitted after the established deadline.

The Bureau Board reviews and approves all applications and determines amounts which may differ from the agency's request.

Categories for Grants

Categories for grants have been established, and organizations may apply in **only one** category in an annual grant cycle:

- Bricks and Mortar
- Attractions
- Municipalities

Definitions for each grant category established for funding are as follows:

Bricks and Mortar

Grant funds are awarded for traditional bricks and mortar, including construction for new projects. Funds may not be used to purchase land for future projects or to pay off loans for projects. Bricks and Mortar grants require a dollar-for-dollar match with a cap of \$50,000 per organization, over a five-year period.

Attractions

Grants may be awarded to attractions in Halifax County for the purpose of preserving and protecting valuable artifacts through conservation practices, for living history reenactors, in rare instances, acquisition of artifacts, and for programs that attract visitors from 100 miles or more to Halifax County. No match is required for this grant, which is capped at \$10,000 and available on an annual basis.

Municipalities

A \$5,000 non-matching grant is available on an annual basis for tourism-related or community enhancement projects such as parks and recreation improvements, walking and biking trails, signage to tourism attractions nearby, and tourism-related projects of merit to the town.

Purpose - Capital Funding

Projects performed under this program must be for travel and tourism related development **only** and may not contain or include elements not vital to the destination's development. Projects not adhering to this provision will not be considered. All projects approved for funding must be designated by the Bureau as a visitor attraction or community development project that may attract and serve visitors to Halifax County.

Eligibility - Requirement of Non-profit status

Any legally chartered non-profit Halifax County organization representing a visitor attraction or tourism-related community development project, which includes tourism promotion among its major activities, is eligible to apply for a grant under this program. Documentation of legal status, tax exemption, federal identification number, budget, and organizational purpose is required with each application. The organization applying for funds must show that it owns the property or has a 25-year lease.

Matching Grant Amount for Bricks and Mortar Grants

The matching grant formula will be one grant dollar for each dollar spent by the organization, up to \$50,000 per project. Due to the number of grant applications received each year, expect that the full amount of your organization's grant may not be awarded. Grant awards are capped at \$50,000 per organization, and once this amount has been distributed to an organization, they must sit out of the grant application process until the Authority opens up a new round of grants. Multiple non-profits **may not** apply for the same project, and multiple departments of a town and town owned facilities all fall under the town's \$50,000 cap. The Authority will annually budget the dollars to be awarded for capital projects based on projected funds available.

Funding in Consecutive Years

Funding in Consecutive Years Organizations may apply for grants every year that capital funds are available until they reach the \$50,000 cap. Recipients will be awarded one grant at a time, therefore, giving all eligible organizations equal opportunity for consideration. Should your grant project take more than one fiscal year to complete, it will be classified as "continued", and funding will be carried-over for one additional year. Organizations so designated will have to give an update to the HCCVB Grants Committee on the continued project each grant cycle, with status for completion, budget, and funding totals. Grants that are encumbered for more than 24 months will be released and the organization may reapply when the project gets back on track for completion.

Grants for museum conservation and municipalities are annually recurring with no cap as long as budgeted by the Bureau.

Pledge of Support

Should your organization be in the fund-raising stage for any tourism-related capital project, and not ready to start construction in the year of the grant application, it is possible to request a resolution of support from the Bureau to assist in securing funding and/or grants in the future.

Requirement to submit an application

Grant applicants must show proof with written documentation that 50% of the project funding has been secured by the time this application is submitted to the Bureau office.

Deadline for the Receipt of Applications

Five complete sets of applications must be received no later than **5:00 pm on April 30, 2026**. Emails of applications will not be accepted as the Bureau staff will not copy and assemble grant applications. Capital grants must have the written approval or a formal resolution of the governing board and/or relevant municipal government endorsement and proof of other contributions to the project. Before an organization can apply for a grant or capital donation, it must have a projected budget outline prepared and a business plan for any additional funding for the project.

Notification of the Grant Awards

Applicants will receive written notice as to the status of their request for matching funds by **June 30, 2026**. No information regarding grant status will be given over the phone or by the staff of the Bureau. The Bureau reserves the right to refuse any application.

HCCVB Participation

The Bureau must aptly be recognized for the grant or donation at the project site on donor boards or room naming opportunities, groundbreakings, in media articles, and sponsor-related

materials. Bureau Board Members and Bureau staff should be invited to events related to the project.

Reporting the withdrawal of a project

The grantee must notify the Bureau in writing no later than **Jan 1, 2027**, for any grant project that has been changed in scope, delayed, or canceled. Failure to report the withdrawal of an approved project will affect the grantee's application for matching funds in a future year.

Forfeited funds for allocated projects for any given fiscal year **may** be distributed to other projects as approved by the Bureau.

Disbursement of Funds

Once the project is completed, the grantee will be required to submit invoices and copies of canceled checks to the Bureau staff for **reimbursement**. Grant funds ***will not*** be disbursed in advance of the project phase noted.

Tourism Related Asset

The organization must keep the tourism-related asset open to the public 156 days annually and a minimum of five years after grant funds are awarded, or partial return of grant funds **may** be requested by the Bureau.

Examples of expenses that WILL NOT be granted or reimbursed:

Event or festival operational costs

Routine administrative costs

Routine postage and shipping charges

Telephone and communication charges

Lodging/travel/entertainment costs

Office supplies

Salaries for full-time, part-time, or temporary employees,

Exception: living history costume reenactors for museums

Any publications or items for sale

Office equipment purchasing or leasing

In-kind services by suppliers, vendors, or consultants

Familiarization tour expenses

Advertising or marketing expenses

Housing projects

Political projects

Sporting events

Funding to individuals

Public art projects

For-profit organizations

Streetscape or lighting improvements or expenditures

Non-tourism related wayfaring signage

Church construction

Public or private school projects

Municipal services or utility improvements Projects on leased lands or buildings Water/sewer improvements

Sidewalks or appearance improvement projects

Landscaping or plant materials

Road construction or paving projects
Feasibility studies for projects
Christmas or holiday decorations
Maintenance of existing assets

Mission Statement

The mission of the Halifax County Convention & Visitors Bureau is to promote the growth of tourism and the travel-related industry in Halifax County.



**HCCVB CAPITAL GRANTS FUND
APPLICATION**

NAME OF ORGANIZATION _____

ADDRESS _____

PHONE _____

EMAIL _____

WEB ADDRESS _____

CONTACT PERSON _____

TAX EXEMPT FEDERAL ID # _____

LEGAL NON PROFIT STATUS VERIFICATION _____

ORGANIZATIONS MISSION STATEMENT:

REQUESTED AMOUNT IN THE FOLLOWING CATEGORY:

BRICKS AND MORTAR _____

ATTRACTIONS

MUNICIPALITIES _____

PROPOSED BUDGET FOR PROJECT ENCLOSED: YES NO

ORGANIZATION BUDGETS FOR PAST TWO YEARS ENCLOSED: YES NO

MOST RECENT TAX AUDIT LETTER OR COPY OF IRS 990 FORM ENCLOSED: YES NO

(25-50) SHORT PROJECT DESCRIPTION: (ATTACH 300-WORD OUTLINE OF THE PROJECT EXPLAINING THE TOURISM IMPACT AND NEED FOR PROJECT)

PROJECT DESCRIPTION: Attach up to five typed 8.5 x 11 pages using 12-point type, including the answers to the following:

- (1) Complete project summary and how grant funds will be utilized
- (2) Organization Mission and Vision Statements
- (3) Demonstrate the need for this project in the community
- (4) Determine the economic impact on tourism for the county/community

SUPPORT LETTER FROM LOCAL MUNICIPALITY ENCLOSED: YES NO

ARCHITECTURAL PLANS FOR PROPOSED PROJECT ENCLOSED: YES NO

PERCENT OF PROJECT DEDICATED TO TOURISM: _____

OUTLINE OF PROJECT STEPS AND/OR TIMELINE ENCLOSED: YES NO

ORGANIZATIONAL BOARD MEMBERS ENCLOSED: YES NO

HAVE 50% OF PROJECT FUNDS BEEN SECURED: YES NO

AGENCY MUST HAVE RECEIVED 50% OF PROJECT BUDGET TO APPLY FOR THE HCCVB CAPITAL

GRANT. SOURCE	AMOUNT
_____	_____
_____	_____
_____	_____
FUNDING TOTAL	_____

PROJECTED COMPLETION DATE: _____

AGENCIES AWARDED GRANTS FOR FY 2026-2027 MUST HAVE PROJECTS COMPLETED BY JUNE 30, 2027.

DISBURSEMENT OF FUNDS: At the completion of the project, requests for grant funds should be submitted to the Visitors Bureau via a cover letter with summary of expenses, invoices, and copies of canceled checks enclosed.

ADDITIONAL COMMENTS OR SUPPORTING DOCUMENTS MAY BE ATTACHED WITH THE APPLICATION AS DEEMED NECESSARY BY THE APPLICANT.

The Scoring Sheet for HCCVB Capital Grant Applications is directly related to the grant guidelines and will be used to assist the grant committee. <u>Applicant to complete using best estimates available.</u>		
Qualification	Response/potential points	Points Allotted
Applicant Project is 100% utilized for tourism.	<input type="checkbox"/> Yes, 10 points <input type="checkbox"/> No, at least 50%, 5 points <input type="checkbox"/> No, less than 50%, no points	
Number of visitors to the project per year is greater than 1,000 and less than 4,999.	<input type="checkbox"/> Yes, 5 points <input type="checkbox"/> No, 0 points	
Number of visitors to the project per year is greater than 5,000.	<input type="checkbox"/> Yes, 10 points <input type="checkbox"/> No, 0 points	
Open to the public minimum of five days a week.	<input type="checkbox"/> Yes, 5 points <input type="checkbox"/> No, 0 points	
Estimated number of annual room nights generated by the visitor attraction: (check one)	<input type="checkbox"/> Greater than 100, 5 points <input type="checkbox"/> Greater than 250, 10 points <input type="checkbox"/> Greater than 500, 15 points	
First time applicant	<input type="checkbox"/> Yes, 5 points <input type="checkbox"/> No, 0 points	
Grant application completed per grant instructions	<input type="checkbox"/> Yes, 5 points <input type="checkbox"/> No, 0 points	
	Scoring Totals	

Signature of applicant: I, _____ have completed the application to the best of my ability and the numbers provided are accurate as of the date submitted _____ . By signing this application, I certify that that I agree to the guidelines and conditions set forth by the Halifax County Tourism Bureau.

Signature

_____ Yes, five copies of this grant application have been provided to the HCCVB office by the stated deadline.

PLEASE TYPE IN 12 POINT TYPE OR PRINT CLEARLY. SUBMIT FIVE COMPLETED SETS OF YOUR APPLICATION FOR THE REVIEW COMMITTEE WITH ONLY ONE SET OF DRAWINGS IF APPLICABLE. RETURN GRANT APPLICATIONS TO THE HALIFAX COUNTY CONVENTION & VISITORS BUREAU, 260 Premier Boulevard, Roanoke Rapids, NC 27870. All grant applications must be received by 5 pm, April 30, 2026. Incomplete applications and emailed grants will be returned for consideration in the next grant cycle. The Halifax County Convention & Visitors Bureau reserves the right to refuse any application.